

Portfolio Trends: What changed this week

Movement measured against the previous workbook
Slip and pull-in are forecast moves, not target moves

Movement since Sep 25, 2026 — 7 of 12 milestones moved, 4 crossed a health band

3 / 4

pulled-in / slipped this week

8 / 1 / 3

was 10 / 2 / 0

+146 d

worst exposure (Altair POR1,4 Module Qualified)

0 of 12

still on an earlier update

HEALTH BAND CHANGES

Procyon POR 4 Production Release RED → AMBER (97 → 16 d)
target moved Apr 29 → Jul 19 — the band followed the target, not the work

Lyra Next Sample WS RED → GREEN (41 → -3 d)

Lyra POR 1 B0 Qual Complete AMBER → GREEN (18 → -100 d)

+1 more not shown

WORST EXPOSURE NOW

Altair POR1,4 Module Qualified 146 d late (was 122 d)

POR1: MP release (OSAT A + OSAT B) 144 d late (was 121 d)

Altair Oct 232K samples 98 d late (was 73 d)

Vega MP released 83 d late (was 80 d)

Procyon POR 4 Qual complete 63 d late

MILESTONE MOVEMENT AND DATA FLAGS

Program	Standardized milestone	Moved	Gap now (was)	Driver / flag
Lyra	Lyra POR1 Production Release	136 d pull-in	-4 (24)	TARGET MOVED Jul 17 → Mar 31 Pull-in due to leveraging the QFN evaluation on A0...
Lyra	Lyra POR 1 B0 Qual Complete	118 d pull-in	-100 (18)	[PM covering note, 2 Oct 2026] QFN 5x5 vehicle de-risks the driver and pulls in.
Lyra	Lyra Next Sample WS	44 d pull-in	-3 (41)	[PM covering note, 2 Oct 2026] QFN 5x5 vehicle de-risks the driver and pulls in.
Altair 1	Altair Oct 232K samples	25 d slip	98 (73)	Slip due to delay in starting all embedded substrates at OSAT A.
Altair 1	Altair POR1,4 Module Qualified	24 d slip	146 (122)	Slip due to alignment that Fab A is working on functional wafers now and will start qual.
Altair 1	POR1: MP release (OSAT A + OSAT B)	23 d slip	144 (121)	Slip due to alignment that Fab A is working on functional wafers now and will start qual.
Vega	Vega MP released	3 d slip	83 (80)	[PM covering note, 2 Oct 2026] Week-on-week direction unreliable · missing.
Procyon	Procyon POR 4 Production Release	—	16 (97)	TARGET MOVED Apr 29 → Jul 19 no cause recorded at the last update

Moved = change in forecast finish against the previous workbook. Gap now (was) = days late against target, this report and last. Flags describe changes to the recorded data, not to the schedule.